



A MetLife megvásárolja az Aviva cseh, magyar és román üzletágait

Az ügylet tovább erősíti a MetLife piaci pozícióját

NEW YORK, 2012. jan. 30. – A MetLife, Inc. (NYSE: MET) a mai napon megállapodást írt alá arról, hogy megvásárolja az Aviva életbiztosítási üzletágát a Cseh Köztársaságban („Aviva pojistovna”) és Magyarországon („Aviva Életbiztosító Zrt.”), valamint élet- és nyugdíjbiztosítási üzletágát Romániában („Aviva Asigurari de Viata Romania SA, Aviva Societate de Administrare a unui Fond de Pensii Privat SA”). A szükséges hatósági engedélyek beszerzésének és az ügylet lezárására vonatkozó feltételek teljesülésének függvényében a tranzakció befejezésére várhatóan 2012-ben kerül sor. A felek az ügylet pénzügyi vonatkozásait nem teszik közzé.

„A MetLife célja a jelentős potenciállal rendelkező piacokon történő befektetés és a növekedés elősegítése. Ez az ügylet kitűnő lehetőséget teremt arra, hogy a termékek és szolgáltatások szélesebb választékával több ügyfelet érhessünk el, egyben tovább bővítjük a tevékenységünket és növeljük jelenlétünket ezen országokban.” mondta Michel Khalaf, a MetLife Európa, Közel-Kelet és Afrika régiójának (EMEA) elnöke.

„Ezzel a tranzakcióval újabb lépést teszünk abba az irányba, hogy megvalósítsuk a MetLife jövőképét, hogy a világ első számú szolgáltatójává váljunk az élet-, baleset- és betegségbiztosítás, a nyugdíjszolgáltatások és a munkáltatói juttatások terén. Ez az akvizíció is jó példa arra, hogy fegyelmezetten követjük ezt a célt és képesek vagyunk tőkénket a stratégiaiul fontos, növekedő piacokon bevetni” - mondta Khalaf.

Az ügylettel a MetLife egy nagy, sokszínű értékesítési hálózathoz jut, bővíti termékkáláját és tovább erősíti a társaság piaci pozícióját a térségben.

A MetLife kizárólagos pénzügyi tanácsadójaként a Deutsche Bank Securities Inc. szolgált.

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A MetLife Inc. a világ vezető biztosítási programokat, életjáradék szolgáltatásokat és munkáltatói juttatásokat kínáló vállalata, amely több mint 50 országban 90 millió ügyféllel rendelkezik. Leányvállalatain keresztül a MetLife vezető szerepet tölt be az Egyesült Államok, Japán, Latin Amerika, Ázsia, Európa és a Közel-Kelet piacain. További információért látogassa meg a www.metlife.com honlapot.

Az EMEA régióon belül a MetLife 35 országban van jelen, fejlett és fejlődő piacokon egyaránt, ahol kiterjedt, eredményes értékesítési hálózatán keresztül ügyfeleinek széles termékválasztékot kínál.

A MetLife magyarországi leányvállalata (Ahico Biztosító Zrt.) 1990-ben alakult. A MetLife egyéni és csoportos életbiztosítást valamint baleset- és betegségbiztosítási termékeket és szolgáltatásokat kínál lakossági és vállalati ügyfelei részére.

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This press release may contain or incorporate by reference information that includes or is based upon forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements give expectations or forecasts of future events. These statements can be identified by the fact that they do not relate strictly to historical or current facts. They use words such as “anticipate,” “estimate,” “expect,” “project,” “intend,” “plan,” “believe” and other words and terms of similar meaning in connection with a discussion of future operating or financial performance. In particular, these include statements relating to future actions, prospective services or products, future performance or results of current and anticipated services or products, sales efforts, expenses, the outcome of contingencies such as legal proceedings, trends in operations and financial results.

Any or all forward-looking statements may turn out to be wrong. They can be affected by inaccurate assumptions or by known or unknown risks and uncertainties. Many such factors will be important in determining the actual future results of MetLife, Inc., its subsidiaries and affiliates. These statements are based on current expectations and the current economic environment. They involve a number of risks and uncertainties that are difficult to predict. These statements are not guarantees of future performance. Actual results could differ materially from those expressed or implied in the forward-looking statements. Risks, uncertainties, and other factors that might cause such differences include the risks, uncertainties and other factors identified in MetLife, Inc.’s filings with the U.S. Securities and Exchange Commission (the “SEC”). These factors include: (1) difficult conditions in the global capital markets; (2) concerns over U.S. fiscal policy and the trajectory of the national debt of the U.S., as well as rating agency downgrades of U.S. Treasury securities; (3) increased volatility and disruption of the capital and credit markets, which may affect our ability to seek financing or access our credit facilities; (4) uncertainty about the effectiveness of the U.S. government’s programs to stabilize the financial system, the imposition of fees relating thereto, or the promulgation of additional regulations; (5) impact of comprehensive financial services regulation reform on us; (6) exposure to financial and capital market risk; (7) changes in general economic conditions, including the performance of financial markets and interest rates, which may affect our ability to raise capital, generate fee income and market-related revenue and finance statutory reserve requirements and may require us to pledge collateral or make payments related to declines in value of specified assets; (8) potential liquidity and other risks resulting from our participation in a securities lending program and other transactions; (9) investment losses and defaults, and changes to investment valuations; (10) impairments of goodwill and realized losses or market value impairments to illiquid assets; (11) defaults on our mortgage loans; (12) the impairment of other financial institutions that could adversely affect our investments or business; (13) our ability to address unforeseen liabilities, asset impairments, loss of key contractual relationships, or rating actions arising from acquisitions or dispositions, including our acquisition of American Life Insurance Company and Delaware American Life Insurance Company (collectively, “ALICO”) and to successfully integrate and manage the growth of acquired businesses with minimal disruption; (14) uncertainty with respect to the outcome of the closing agreement entered into with the United States Internal Revenue Service in connection with the acquisition of ALICO; (15) the dilutive impact on our stockholders resulting from the issuance of equity securities in connection with the acquisition of ALICO or otherwise; (16) economic, political, currency and other risks relating to our international operations, including with respect to fluctuations of exchange rates; (17) our primary reliance, as a holding company, on dividends from our subsidiaries to meet debt payment obligations and the applicable regulatory restrictions on the ability of the subsidiaries to pay such dividends; (18) downgrades in our claims paying ability, financial strength or credit ratings; (19) ineffectiveness of risk management policies and procedures; (20) availability and effectiveness of reinsurance or indemnification arrangements, as well as default or failure of counterparties to perform; (21) discrepancies between actual claims experience and assumptions used in setting prices for our products and establishing the liabilities for our obligations for future policy benefits and claims; (22) catastrophe losses; (23) heightened competition, including with respect to pricing, entry of new competitors, consolidation of distributors, the development of new products by new and existing competitors, distribution of amounts available under U.S. government programs, and for personnel; (24) unanticipated changes in industry trends; (25) changes in accounting standards, practices and/or policies; (26) changes in assumptions related to deferred policy acquisition costs, deferred sales inducements, value of business acquired or goodwill; (27) increased expenses relating to pension and postretirement benefit plans, as well as health care and other employee benefits; (28) exposure to losses related to variable annuity guarantee benefits, including from significant and sustained downturns or extreme volatility in equity markets, reduced interest rates, unanticipated policyholder behavior, mortality or longevity, and the adjustment for nonperformance risk; (29) deterioration in the experience of the “closed block” established in connection with the reorganization of Metropolitan Life Insurance Company; (30) adverse results or other consequences from litigation, arbitration or regulatory investigations; (31) inability to protect our intellectual property rights or claims of infringement of the intellectual property rights of others; (32) discrepancies between actual experience and assumptions used in establishing liabilities related to other contingencies or obligations; (33) regulatory, legislative or tax changes relating to our insurance, banking, international, or other operations that may affect the cost of, or demand for, our products or services, impair our ability to attract and retain talented and experienced management and other employees, or increase the cost or administrative burdens of providing benefits to employees; (34) the effects of business disruption or economic contraction due to disasters such as terrorist attacks, cyberattacks, other hostilities, or natural catastrophes, including any related impact on our disaster recovery systems, cyber-or other information security systems and management continuity planning; (35) the effectiveness of our programs and practices in avoiding giving our associates incentives to take excessive risks; and (36) other risks and uncertainties described from time to time in MetLife, Inc.’s filings with the SEC.

MetLife, Inc. does not undertake any obligation to publicly correct or update any forward-looking statement if MetLife, Inc. later becomes aware that such statement is not likely to be achieved. Please consult any further disclosures MetLife, Inc. makes on related subjects in reports to the SEC.